



Start 2026 off right!

Please help the Trustees to identify your dependants...



We remind you that in the event of your death, the DHL Provident Fund pays out a lump sum (for active contributing members) plus the value of your fund credit saved in the Fund.

How death benefits are distributed

The Trustees of the DHL Provident Fund are responsible to decide on the allocation and distribution of your death benefits.

Please ensure that you have completed your expression of wish declaration to help the Board of Trustees identify who your dependants and nominees are.

We currently only have record of about 150 members who have completed their beneficiaries' information on the Robson Savage Member Portal. This is less than 20% of our total members.

You can update your expression of wish form directly on the Robson Savage Portal – please follow the steps below to access if you have not accessed before:

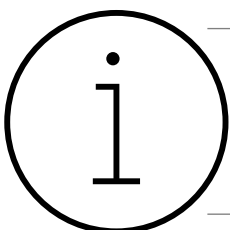
<https://members.robsav.com/>

and click on "Login" in the top right-hand corner.

Click on "Register me".

Fill in your surname, ID number and DHL Email address.

Click on "Register me" and you will receive confirmation.



We have provided a step-by-step guide to updating your beneficiaries' information on the portal on the next page should you need guidance on where to go...



The next section will be for your nominees.

The page explains who you nominees are defined as for you to consider.

Please consider this when filling these sections in.

Nominees

In addition to your dependants stated above you may also suggest other person/s to receive all or a portion of the benefit. This might for example include parents, extended family, or friends. Please list any such nominations below.

[Note: you may suggest nominees in the table below but if you have dependants as well, the trustees have a duty to allocate the benefit fairly between all dependants and nominees. If you have no dependants or nominees the trustees would pay the benefit to your estate.]

Name	DOB	Relation	Contact/Address	Allocation
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You are able to make further requests such as payment of some/all of the benefit to a trust fund to ensure, for example, that your minor children are protected financially.

You may also include other information that you would like the Trustees to consider.

Once complete, click “Submit” and your form will be saved.

Trust

If you would like the trustees to consider paying some or all of the benefit into a trust established under the Trust Property Control Act (for example a family trust) then please give details:

Other Information

Please provide any further information that you would like the trustees to consider. There may for example be specific provisions from your Will that you believe could be of use to the trustees when they make their decision:

Verification Source

Please provide any further information that you would like the trustees to consider. There may for example be specific provisions from your Will that you believe could be of use to the trustees when they make their decision:

Payment of the Benefit

The trustees of the retirement fund have the final say in the distribution of death benefits, and must allocate the money as they deem to be fair between your dependants and/or nominees. They would make appropriate enquiries and review the contents of this form when making their decision. If there were no dependants or nominees, the death benefit would be paid into your estate.

To see what is saved on the portal for you at any time, you can view the document centre as shown below, by clicking on “Document Centre” in the left-hand menu.

Please click on the “DHL Provident Fund” button, here you will see your benefit statements and your beneficiary form. You can update this at any time by following the process described above...

Robson • Savage

Document Centre

Search Document

Then Click Here

Home
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Calculators
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Two-pot Withdrawal